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FOR IMMEDIATE RELEASE

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**MURRAY ENERGY CORPORATION ANNOUNCES COMPLETION OF CONSENT
SOLICITATION**

Pepper Pike, Ohio, November 30, 2010 — Murray Energy Corporation (the “Company” or “Murray”) announced today that it has received the requisite consents with respect to its outstanding 10.25% Senior Secured Notes due 2015 (the “Notes”), to adopt the proposed amendments (the “Proposed Amendments”) to certain terms and provisions in the indenture, dated as of October 29, 2009 (the “Indenture”), among the Company, the guarantors party thereto from time to time (the “Guarantors”), The Bank of New York Mellon Trust Company, N.A., as trustee (the “Trustee”), and U.S. Bank National Association, as collateral trustee (the “Collateral Trustee”), governing the Notes.

The Proposed Amendments, when they become operative, will amend the Indenture to (i) give the Company the ability to incur up to \$150.0 million of additional Notes, (ii) remove the Company’s ability to redeem the Notes at 103% prior to December 15, 2012, and (iii) add certain mines operated by the Company or certain of its affiliates to the definition of “Core Mining Properties.”

The Company announced that consents had been delivered with respect to \$512,810,000 of the Notes (representing 94.96% of the outstanding aggregate principal amount of Notes) as of 5:00 p.m., New York City time, on November 29, 2010 (the “Expiration Time”). In conjunction with receiving the requisite consents, the Company, the Guarantors, the Trustee and the Collateral Trustee will promptly execute a supplemental indenture with respect to the Indenture under which the Notes were issued effecting the Proposed Amendments. The supplemental indenture will not become operative until the sale of additional Notes by the Company in the aggregate principal amount of \$150.0 million on terms and conditions satisfactory to the Company (the “Additional Notes Offering”). The Proposed Amendments and the related supplemental indenture will bind all Holders (as defined in the Indenture) of Notes, including those that did not give their consent.

The solicitation of consents by the Company was made upon the terms and subject to the conditions set forth in a Consent Solicitation Statement (the "Statement") and the accompanying Letter of Consent (the "Letter of Consent"), each dated as of November 22, 2010, which together constituted the solicitation (the "Solicitation") to the Proposed Amendments.

Upon consummation of the Additional Notes Offering, the Company will pay to each holder who delivered a consent on or prior to the Expiration Time, \$10 in cash for each \$1,000 principal amount of such Notes (the "Consent Fee"). Holders of Notes who (i) delivered consents but validly revoked their consent prior to the Expiration Time and delivered evidence thereof to the Information and Tabulation Agent or (ii) delivered consents after the Expiration Time, will not receive a Consent Fee. The Company will pay the Consent Fee only upon consummation of the Additional Notes Offering.

The Company engaged Jefferies & Company, Inc. and Goldman, Sachs & Co. to act as Solicitation Agents for the Solicitation and Global Bondholder Services Corporation to act as Information and Tabulation Agent for the Solicitation. Questions regarding the Solicitation may be directed to Jefferies & Company, Inc. at (888) 708-5831 (toll-free), (203) 708-5831 (collect) or (203) 724-4538 (facsimile).

This press release is for informational purposes only and the Solicitation is only being made pursuant to the terms of the Statement and the related Letter of Consent. The Solicitation is not being made to, and consents are not being solicited from, Holders of Notes in any jurisdiction in which it is unlawful to make such Solicitation or grant such consent. None of the Company, the Guarantors, the Trustee, the Collateral Trustee, the Solicitation Agents or the Information and Tabulation Agent makes any recommendation as to whether or not Holders should deliver consents. Each Holder must make its own decision as to whether or not to deliver consents.

Safe Harbor Statements

Certain statements in this press release that are not historical fact may be "forward-looking statements." Actual events may differ materially from those projected in any forward-looking statement. There are a number of important factors involving risks and uncertainties beyond the control of Murray that could cause actual events to differ materially from those expressed or implied by such forward-looking statements. Murray undertakes no obligation to publicly update or revise any forward-looking statements to reflect events or circumstances that may arise after the date of this release.
